# Enrolling is Simple. Just Follow These 3 Easy Steps...

## <u>Step 1</u>

**COMPLETE THE APPLICATION IN BLUE OR BLACK INK.** Be sure you follow the instructions on the application carefully. We have tried to make the instructions easy to follow. If you have any questions, or you are not sure how to answer a question, simply contact our health insurance department at: fax:

## <u>Step 2</u>

**SELECT THE TYPE OF BILLING YOU WANT** – monthly bill or monthly EFT from checking account (easy pay)

## Step 3

SEND THE COMPLETED APPLICATION TO:

## Please make your check payable to: Aetna

We will be in contact with you upon receipt of your completed application. We will also keep you advised of the underwriting status. Do Not Cancel your current coverage until a new policy is approved and you have received written confirmation of the policy's rates and benefits from the insurance company.

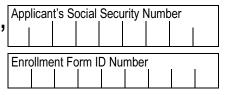
### If you have questions please contact our office at:

Thank you for choosing...





# Aetna Advantage Plans for Individuals, Families and the Self-Employed\* – VA



## Aetna Life Insurance Company

### Instructions and Important Information:

- Please PRINT clearly. Enrollment form must be completed by the Applicant in blue or black ink. No pencil or correction fluid. (A photocopy of this enrollment form will not be accepted.)
- The Applicant must complete the enrollment form. You are responsible to ensure that the information on the enrollment form is correct, complete, and truthful.
- Any Misrepresentation of information on the enrollment form may result in cancellation of coverage.
- The enrollment form must be received by Aetna's underwriting department within 30 days from the signature date.
- You are ineligible for coverage, if as a non-citizen of the United States, you have not resided in the U.S. for six (6) consecutive months.
- This enrollment form must be completed in its entirety and one (1) form of payment selected or processing time will be delayed.
- Your insurance will become effective only if this enrollment form is approved as applied for, and the appropriate premium is enclosed.
- Coverage is not guaranteed until approved in writing by Aetna. DO NOT cancel your current insurance coverage until you have been notified of your approval by Aetna and your Aetna coverage is in effect.
- Signature and date is required on Page 10, Section R for all applicants including spouse/domestic partner and children age 18 and over.
- PPO products are underwritten by Aetna Life Insurance Company through a blanket trust arrangement in Delaware.
- Once you submit this enrollment form, you may be contacted at any time via telephone by an Aetna
  representative to complete your enrollment form and the underwriting process. Please do not answer
  any questions if you are not satisfied with the identity of the caller. Please call [1-866-898-3267] if you
  have any questions or concerns.

#### A. Applicant Information

Nama

Name				
Mailing Address (All Aetna correspondence will be sent to this address) - Include Apartment Number, if applicable.	Billing Address (If you prefer your bill to be mailed to a different address than listed above) - Include Apartment Number, if applicable.			
Number, Street	Number, Street			
County	City, State, ZIP Code			
City, State, ZIP Code				
Telephone Numbers				
Home ( ) Work ( )	Cell ( )			
Marital Status Occupation	E-mail Address Do you read and write			
Single Married	English?			
Domestic Partnership				
[Choose desired benefit plan type:         PPO 2500       PPO 3500       PPO 5000         PPO Value 1500       PPO Value 2500         PPO 7500 with Unlimited Primary Care Visits plus Dental         High Deductible 5500 (HSA Compatible)         Preventive and Hospital Care 3000 (HSA Compatible)         Dental (Dental option only available with choice of Medical)]	Reason for enrollment form:         New Enrollment to Aetna Advantage Plans         Add Spouse/Domestic Partner/Dependent Child to an Existing Plan         Add Dependent Child Only to an Existing Plan         Change Existing Benefit Plan (Existing Advantage Plan Member only)         Request for Rate Review			
Please check if applicable:	l am a sole proprietor or I am self-employed			
Is any person listed on this enrollment form a "non-citizen resident" of the U	nited States? Yes No			
If "Yes," has that person(s) resided within the United States for the past six	(6) consecutive months?  Yes  No			
If "No," provide the name(s) and explanation.				

\*In some states, individuals may qualify as a business group of one and may be eligible for guaranteed issue, small group health plans.



### [Send completed enrollment form to:

18375 Ventura Blvd. # 226 Tarzana , CA 91356

by Fax 1-818-776-9865

### Aetna Use Only

Prior Coverage:		
□Y □N	🗌 U	
Effective Date:		

Applicant's Social Security Number									
Enr	Enrollment Form ID Number								

Check here if more space is needed to provide information for additional dependents. Use a separate sheet of paper and staple to the back of this enrollment form.

Family					Date of Birth		Sex	Height	Weight			
Code	Last	First	M.I.	Social Security Number	(MM / DD / YYYY)	Age	(M/F)	(ft / in)	(lbs)			
APP	Applicant											
SP/DP	Spouse/Domestic Pa	rtner										
01	Dependent											
02	Dependent											
03	Dependent											
	C. Other Insurance - Please attach copy of Continuation of Coverage Certificate letter for each person, if applicable.											
		· · · ·		No Are your spouse/do		i also co	vered?	🗌 Yes	No No			
		,		coverage termination date (if	,							
				etna Plan? 🗌 Yes 🗌 No								
	•		,									
	v person listed on this nsurance?			d, postponed, had a waiver ap lowing information.	plied or charged an ad	ditional	premium	for life, dis	sability or			
Name:				Explanation:								
				surance rescinded?		provide	the follo	wing inforr	nation.			
Name:				Explanation:		•		-				
Has any		aim and/or receive		disability insurance or Workers								
Name:				Date:	Explanation:							
lf you ar Plan.	e currently covered by	y another carrier do	) you agree to d	iscontinue the similar coverage	e prior to or on the effe	ctive da	te of the	Aetna Adv	antage			
IT NO, E												
Advanta	•	-			currently on Medicare				etna			
Name:				Name:								
D. Heal	th History for Applic	ant and ALL Spou	use/Domestic F	Partner/Dependents (Include	information for all pe	ersons a	pplying	for cover	age.)			
					, Missing information r				<u> </u>			
Section	F.				enrollment form.	-						
	ast ten (10) years, has ions) or been hospita			ent form consulted a health c litions or diseases?	are provider, received	treatme	nt (inclu	ding preso	cription			
	yes, Ears, Nose and							Yes [	] No			
				s, detached retina, corneal trai				App	SP/DP			
	<ul> <li><i>Ears/Hearing:</i> • Loss of hearing, deafness, infections, eustachian tube dysfunction</li> <li><i>Nose/breathing:</i> • Deviated septum, polyps, adenoiditis, sinusitis</li> </ul>											
	Throat/Swallowing: • Tonsillitis, strep throat, excessive snoring or sleep apnea											
	Skin Conditions/Diso	· ·	.,	<b>0</b> • • • • • • • • • • • • • • • • • • •				Yes	No			
A	one, psoriasis, kerato	sis						App [				
				nerpes, excessive sweating				Dep				
	Noles/pre-cancerous le			metic or reconstructive surgery	1							
2	ind of ord degree built	is, scais/reiviu, ul l		mene of reconstructive surgers	<i>y</i>							

Enrollment Form ID Number D. Health History for Applicant and ALL Spouse/Domestic Partner/Dependents (Continued) Musculoskeletal Conditions/Disorders: Disorders or injuries of bones, joints, muscles, ligaments, tendons or discs such Yes ∏ No as: Strain/sprain, fibromyalgia, gout App SP/DP Fracture, internal/external fixations, permanent hardware, amputation/prosthesis Dep Arthritis, joint replacement, herniated disc Respiratory Conditions/Disorders: Yes No Allergies, sinusitis, bronchitis, asthma, pneumonia, collapsed lung, spitting/coughing up blood App SP/DP Shortness of breath, chronic cough, emphysema, COPD, difficulty breathing Dep Tuberculosis, fungal infections **Digestive Conditions/Disorders:** 1 Yes ΠNο Infections of mouth/throat/tonsils App SP/DP Problems with jaw or chewing, ulcers, hernia, gastric reflux, unexplained weight loss or gain, eating disorder, Gastric Dep Bypass/Banding Colitis, Crohn's Disease, Irritable Bowel Syndrome (IBS), chronic diarrhea, intestinal problems, colon polyps, rectal bleeding or hemorrhoids Diseases of the pancreas, liver or gall bladder, hepatitis A/B/C/other, jaundice, Cirrhosis Urinary Conditions/Disorders: Yes No Bladder infections, kidney infections, stones, blood in urine App SP/DP Stress incontinence, urinary frequency, painful/difficult urination, cystitis, bed wetting Dep Yes No Heart and Circulatory Conditions/Disorders: Anemia, bleeding/clotting disorders, Hemophilia, thrombocytopenia, Varicose/spider veins, Raynauds, phlebitis, thrombosis, App SP/DP enlarged lymph nodes or lymphadenitis Dep High blood pressure (hypertension), low blood pressure, high cholesterol/lipids Chest pain, angina, heart murmur, palpitations, congestive heart failure, coronary artery disease, rheumatic fever Heart attack, bypass surgery/angioplasty, valve replacement, pacemaker or defibrillator, aneurysm Metabolic and Endocrine Conditions/Disorders: Yes No Diabetes, Insulin Resistance, Metabolic Syndrome, Thyroid disorders App SP/DP Adrenal/pituitary disorders, lupus, scleroderma, chronic fatigue syndrome, Epstein-Barr, mononucleosis Dep Or other immune disorder (not including the result for the HIV test) 🗌 Yes 🗌 No Brain/Nervous System Conditions/Disorders: Loss of consciousness, fainting, dizziness, numbness/tingling, weakness, narcolepsy, sleep apnea App SP/DP Confusion, memory loss, Alzheimer's, dementia, head injury, seizures/epilepsy Dep Stroke, paralysis, migraine headaches or chronic severe headaches Tremors, Multiple Sclerosis, Muscular Dystrophy, Reflex Sympathetic Dystrophy (RSD) ∣Yes 🗌 No Male Reproductive Conditions/Disorders: Fertility/infertility treatment, low sperm count, sexual dysfunction App SP/DP Erectile dysfunction, enlarged prostate, prostatitis, undescended testes Dep Genital or anal herpes/warts, sexually transmitted diseases Female Reproductive Conditions/Disorders: Yes No a) Pelvic pain, abnormal menstrual bleeding, endometriosis, ovarian cysts, absence of menstruation App SP/DP Abnormal PAP smear, uterine fibroids, fertility/infertility treatment, miscarriage, genital warts/herpes or sexually Dep transmitted diseases Breast cysts/lumps/fibroids, breast implants b) Has it been more than 40 days since any female listed above had her last menstrual period? If "Yes," provide name(s) Yes No and reason: App SP/DP Dep Name(s): Reason(s): c) Has any female had an abnormal PAP smear? If "Yes," provide details in F1. Yes No Date of last normal PAP smear. App SP/DP Name: □ Dep Date: d) Is any female applying for coverage pregnant, tested positive with a home pregnancy test, or in the process of adoption Yes No or becoming a surrogate? If "Yes," provide name: App SP/DP 🗌 Dep Name:

Applicant's Social Security Number

D3.

D4.

D5.

D6.

D7.

D8.

D9.

D10.

D11.

Enrollment Form ID Number D. Health History for Applicant and ALL Spouse/Domestic Partner/Dependents (Continued) Nervous, Mental and Behavioral: Yes  $\square$  No Depression, anxiety, obsessive-compulsive or panic disorders, eating disorders, anorexia/bulimia App SP/DP Attention deficit, chemical imbalance, bi-polar, schizophrenia Dep Substance abuse, counseling or support group, alcohol or chemical dependence Cancer/Tumors: Yes No Cysts, tumors or abnormal growths App SP/DP Hodgkin's disease, leukemia or any other cancer or malignancy 🗌 Dep **Birth Defects/Congenital Abnormalities:** ☐ Yes ☐ No Cerebral Palsy, Birthmarks, developmental delay, mental retardation, Down's syndrome, heart/lung/kidney malformation App SP/DP Cleft palate/lip, club foot, webbed fingers/toes, skull/facial or other physical deformities Dep Other Conditions: Has any person applying for coverage consulted with or received treatment from any doctor or other Yes No health care provider for any other known condition or symptom(s) not listed on this enrollment form? App SP/DP Dep E. Health Related Questions (Include information for all persons applying for coverage.) Answer all questions and provide complete details to all "Yes" answers on Page 5, Missing information may delay processing this Section F. enrollment form. Is any male expecting a child or in the process of adoption or surrogacy with anyone whether or not that person is applying Yes No for coverage on this enrollment form? If "Yes," provide name below. App SP/DP Dep Name: ∏Yes ∏No Has any person applying been treated or diagnosed for alcohol, chemical or substance abuse or been advised to reduce alcohol intake? If "Yes," provide name(s) below. App SP/DP Dep Name: Name: Has any person applying ever used illegal or controlled drugs, or substances such as marijuana, cocaine, ☐ Yes ☐ No methamphetamines, illegal, or controlled IV drugs? If "Yes," provide name(s)/details below. App SP/DP Type of Drug/Substance: Name: Date Discontinued: Dep In the last 6 months, has any person applying consumed any alcoholic beverage? (Amount: A drink is 12 oz. of beer, 6 oz. Yes No of wine or 1 oz. of liquor.) If "Yes," provide name(s)/details below. App SP/DP Name: Type: Amount: Dep per 🗌 Day 🔛 Week 🔲 Month \_\_\_\_\_ per Day Week Month Has any person applying been convicted of a DUI (drunk driving violation)? If "Yes," provide name(s), state(s) and date(s). Yes No Name: State: Date: App SP/DP Dep Has any person applying been diagnosed as having or received treatment by a physician or health care provider for AIDS ☐ Yes ☐ No (Acquired Immune Deficiency Syndrome), or ARC (Aids Related Complex), or tested positive for HIV (Human App SP/DP Immunodeficiency Virus)? 🗌 Dep Has any person applying received any lab results, X-rays, MRI or other diagnostic test results or physical exam results from Yes No a physician or medical practitioner that were considered **abnormal**? App SP/DP □ Dep Has any person applying been advised to undergo further medical testing, treatment or surgery which has not yet been Yes No completed? App SP/DP Dep Has any person applying been a patient in an outpatient clinic, hospital, surgical center, treatment center or other medical ☐ Yes ☐ No facility? App SP/DP 🗌 Dep

continued

Applicant's Social Security Number

D12.

D13.

D14.

D15.

E1.

E2.

E3.

E4.

E5.

E6.

E7.

E8.

E9.

		Enrollme	ent Fo	rm ID	Numbe	r		
E. He	alth Related Questions (Continued)							
E10.	Has any person applying seen any health care provider for any condition, signs, or symptoms which he diagnosed?	ave not ye	t beei	ו	A	′es   \pp   Dep	□ N □ S	o P/DP
E11.	In the last 2 years, has any person applying smoked or used tobacco products, such as snuff and/or c If "Yes," provide name(s) below.	hewing tob	oacco	?		′es   \pp	□ N □ S	o P/DP
	Name:	Date Sto	pped:		🗆 D	)ep		
E12.	In the last 2 years, has any person applying taken prescription medications or been advised to take pr medications?	escription			Ā	′es \pp )ep	□ N □ S	o P/DP
E13.	Has any person applying ever seen, received treatment from, or consulted any health care provider fo or symptom(s) not listed on this enrollment form?	r any othe	r conc	lition	A	′es   \pp   )ep	□ N □ S	o P/DP
E14.	Is any person applying a candidate for, or a recipient of, an organ, bone marrow, or stem cell transplan	nt?			A	′es   \pp   Dep	□ N □ S	o P/DP
E15.	Is any person applying currently on the donor waiting list and/or registered to donate an organ or bone DMV card)?	marrow (	exclud	ding	A	'es   App   Dep	□ N □ S	o P/DP

### F. Detailed Health Information

Check here if more space is needed. Use a separate sheet of paper and staple to the back of this enrollment form.

1. Prov	. Provide COMPLETE DETAILS to ALL questions answered "Yes" in Sections D and E.												
Family Code*	Ques. No.			Explain Nature of Illness/Condition	Describe Treatment Recommended and/or Received	Do you consider yourself "Fully Recovered"							
						🗌 Yes 🗌 No							
						🗌 Yes 🔲 No							
						🗌 Yes 🗌 No							
						🗌 Yes 🗌 No							
						🗌 Yes 🔲 No							

2. List all prescription medications and/or doctor's samples taken by you and/or your named spouse/domestic partner/dependents within the last 2 years.

	- <b>,</b>	=				
		Date	Date			
Family	Ques.	Prescribed	Discontinue			
Code*	No.	(Mo./Day/Yr.)	(Mo./Day/Yr.)	Name of Medication	Dosage and Frequency	Reason/Condition

\*See Family Code explanation on Page 2, Section B.

continued

Applicant's Social Security Number

Applicant's Social Security Number											
Enro	ollme	nt Fo	orm II	D Nu	mber	•					
	Enrollment Form ID Number										

#### F. Detailed Health Information (Continued)

	. For details and medications indicated above, please list ALL doctors, medical attendants, or practitioners you and/or any named spouse/domestic partner/dependents consulted. If none, please state "None."										
Family Code*											
<b>1</b> list t	4. List the last doctor visit for all family members, including routine check-ups.										
			clouing routile check-ups								
Family	No										

Family	No				
Code*	Visit	Purpose of Visit	Date of Visit	Results of Visit	Name, Address, and Phone Number of Physician
APP					
SP/DP					
01					
02					
03					

\*See Family Code explanation on Page 2, Section B.

#### G. Race/Ethnicity – Optional

Family Code*		d for the purpose of data collection ermining eligibility, rating, or claim	01	White – 01     Hispanic or Latin – 03     Other – 05	African American or Black – 02
APP	White – 01     Hispanic or Latin – 03     Other – 05	African American or Black – 02	02	White – 01     Hispanic or Latin – 03     Other – 05	African American or Black – 02
SP/DP	White – 01     Hispanic or Latin – 03     Other – 05	African American or Black – 02	03	White – 01     Hispanic or Latin – 03     Other – 05	African American or Black – 02

#### H. Effective Date (Requesting an effective date DOES NOT GUARANTEE underwriting to be completed before the date requested.)

If Aetna approves my enrollment form, I am requesting an effective date of the 1st 15<sup>th</sup> of (month). You will be given the requested effective date if Aetna approves the enrollment form within 30 days. This date must be no later than 90 days after the signature date (**Page 10, Section R**) of this enrollment form. This date will be honored provided that Aetna's approval is within 30 days of the requested effective date will be honored prior to or on the signature date.

#### I. Statement of Enrollment Conditions

Each member of the family will be medically underwritten separately and assigned a separate medical coverage based on his or her own health risk. If one or more family members are not approved, Aetna will cover the approved family members unless otherwise indicated below.

I, the applicant, instruct Aetna not to cover any eligible family members unless all family members are approved for coverage.

I prefer to receive written communication regarding my enrollment form via email.

	Applicant's Car	iel Ceerwitz Number
	Applicant's Soc	cial Security Number
	Enrollment For	
J. PAYMENT OPTIONS - Please select the method of payment for your initial e	nrollment form and subsequent premi	um payments.
nitial Payment		
Easy Pay (complete the EFT information below)		
Credit Card (complete the credit card information below)		
Recurring or Subsequent Payment		
Easy Pay (complete the EFT information below)		
Bill me monthly		
Easy Pay (Electronic Fund Transfer – EFT)		
Checking Account Number:		0000
Routing Number:	State	<b>a</b>
	Pag to the Cales of	\$
Name of Bank:	JANE C. DOE	Gellas
Name(s) on Checking Account:	505-1212 21600 CONARD ST. WOODLAND HILS, CA 91367	
		10
	Routing Number Account Nur	
Terms of Agreement: My account(s) at the institution named has sufficient funds to		
debit, charge, or credit entries to pay premiums/charges for authorized policies, and Aetna until Aetna receives full and final credit for the payment. I understand that cor		
my direct electronic payment of Aetna's premium will be debited/charged on o	r after the premium due date. I understa	and that by electing the
Easy Pay box above and with my enrollment form signature on Page 10, Section R,		
Any rate adjustment made in accordance with the underwriting process will be	automatically charged to your account	it upon approval of your

Any rate adjustment made in accordance with the underwriting enrollment form. Please be advised that such rate adjustment may result in an increase of 0% to 100% of the standard premium.

NOTE: Aetna reserves the right to refuse/terminate electronic payment services at any time. This agreement remains in effect until Aetna/member terminates it. Joint accounts require the signature of ALL account authorized persons (Page 10, Section R) even if not applying.

### Credit Card Payment Option

Credit Card Type	Cardholder's Name (exactly as it a	appears on the card)
Visa MasterCard		
Account Number		Card Expiration Date
Credit card payment is for your initial premium payment only	and will be charged upon approv	val of your enrollment form. You must elect EFT
or monthly billing for your next premium payment.		
Any rate adjustment made in accordance with the underwriting pro		to your account. Please be advised that such rate
adjustment may result in an increase of 0% to 100% of the stand	<u>ard premium</u> .	
K. Statement of Accountability - To be completed if the applic	ant cannot complete the enrollm	ent form.
I	in representation of the application	
(describe your relationship) have personally read this form to the a	applicant and completed the enrolln	nent form because:
Applicant does not have sufficient command of the English	h language to complete this enrollm	nent form
Applicant is legally incapacitated and unable to complete t	this enrollment form	
I have read and explained in detail the contents of this enrollment	form.	
If translated, I also fully explained the "Conditions and Agreement"	" under Section Q to the applicant.	
Signature of Representative ( <i>Required</i> ):		Today's Date ( <i>Required</i> ):
Print Name:		
Street Address:		
City, Zip Code, State:		Phone Number:

				Ī	Applican	t's Social	Security N	lumb	er
				[	Enrollme	nt Form II	D Number		
		• • • • • • • •							
L. Insurance Producer A	ttestation –	To be completed by Insurance Pro	oducer/General Agent.		Gana	rol Acont	Inour	0000	Broker
1. Did you see the propo enrollment form was e		(and spouse/domestic partner, if ap No," please explain.	plying) at the time this		⊡ Ye	r <b>al Agent</b> s □ No			No
<ol> <li>To the best of your knowledge, is the information on this enrollment form complete and accurate? If "No," please explain.</li> </ol>					☐ Ye	s 🗌 No	) []Y	(es	□ No
	inaccurate inf	erstand English (or via translation wh ormation on this enrollment form, ar		e	☐ Ye	s 🗌 No	) []Y	/es	No No
Signature of Insurance P	roducer (Red	quired if applicable)	Signature of General Age	ent (Re	equired if	applicable	э)		
Date	E-mail Add	ress	Date	E-ma	ail Addres	S			
	cer or Agency	to be assigned as Broker of Record	Name of General Agent (pr	int na	me)				
TIN of Producer or Agency			Agent TIN Number						
			Street Address (Street, Sui No./City/State/ZIP Code)	te No.	/Persona	l Mail Box	(PMB)		
Telephone Number ( )	F (	ax Number )	Telephone Number ( )		Fax (	k Number )			
M. Aetna Sales Represen	itative		•		÷				
Last Name of Sales Repre	sentative (pri	nt name)	First Name of Sales Repres	sentati	ive (print	name)			
[N. Contact Information			Į						
<u>.</u>	ent form to the	agent or submit to the address liste	d below.						
18375 Ventura	Blvd. # 2	26 Tarzana , CA 91356	by Fax 1-818-	776-	-9865				
O. Important Reminders	– Please Rev	iew Prior To Signing							
To avoid delays in underw	riting, please	review this enrollment form for missi	ng or incomplete information	such	as:				
Height and Weight									
Date of Birth									
Physician's address a	and phone nu	mber							
<ul> <li>Complete mailing address information, including: city, state and ZIP code</li> </ul>									
Complete answers to all Health History questions									
• First and Recurring pa	ayment optior	IS							
Social Security Numb	er for each a	oplicant on Page 2, Section B							

• If additional information or explanation is necessary, attach extra sheets to the back of this enrollment form. All attachments must include primary Applicants Last Name, First Name and be signed and dated.

Applicant's Social Security Number							
Enrollment Form ID Number							

#### P. PPO Blanket Trust Joinder Agreement

, have chosen one of the PPO benefit plans.

I understand that such PPO plans are underwritten by Aetna Life Insurance Company through a blanket trust and that to be able to join such trust I will have to sign and agree to the terms of this Joinder Agreement. I also fully understand and agree that no coverage shall become or remain effective as to myself or any of my dependents if myself or any of my dependents fail to meet minimum underwriting or eligibility requirements of Aetna. I agree to the enrollment criteria as I myself indicated in the Statement of Enrollment Conditions section of this form.

I agree to the establishment of an insurance trust fund ("Insurance Fund") for the purpose of implementing a Trust Agreement ("Trust Agreement"), and to the designation of The Bank of New York, (Delaware) as "Trustee" for said Insurance Fund and Trust Agreement.

I, the undersigned, as an Applicant under the above Trust Agreement: 1) agree to be bound by the terms of the Trust Agreement and the policy (including all of its attached documentation) issued to the Trustee (including any amendments); 2) request coverage for me and/or my dependents under the policy or policies issued to the Trustee (subject to the applicable underwriting requirements of Aetna) and that such coverage become effective as of the date of my or my dependents approval for participation under the Trust Agreement; 3) agree that the covered benefits provided shall be in accordance and shall be subject to the terms of the policy or policies issued to the Trustee of the Insurance Fund; 4) agree to make the required contributions (e.g., premium payments) to the Insurance Fund; and 5) also agree that in the case of default, fraud or no payment I will be liable to Aetna for such fraud, or unpaid contributions for the coverage period, and Aetna may terminate coverage for me and /or for my dependents.

Applicant's Signature	Today's Date
Applicant's Spouse/Domestic Partner (If applying for coverage)	Today's Date
Applicant's Dependent (Not a minor)	Today's Date

### Q. Conditions and Agreement - Please Read Before Signing Below

IT IS IMPORTANT THAT YOU READ AND UNDERSTAND THE FOLLOWING BEFORE YOU SIGN. By filing this enrollment form and applying for this coverage, I on behalf of myself and the spouse/domestic partner and/or dependents listed on this enrollment form ("Applicant(s)"), agree to or with the following:

- 1. Aetna may decline this enrollment form. No coverage comes into effect until Aetna approves this enrollment form.
- Coverage and benefits, once they come into effect, are contingent on timely and accurate payment of premiums and any other contribution provided in the plan documents. If payment of premiums or any other contribution is not paid in time and accurately, your coverage will be terminated in accordance with the Grace Period provisions. If you are terminated for nonpayment of premium, you may no longer be eligible to enroll in any of Aetna's Plans.
- 3. I authorize Aetna to request Applicant(s) medical records, any prescribed medication history and any other medical or pharmaceutical information to process this enrollment form and to make a decision on the approval or disapproval of this enrollment form. I authorize any physician, other healthcare professionals, hospitals, clinics, labs, pharmacies, pharmacy benefit managers or any other healthcare organization ("Providers") that provided treatment or any other service to Applicant(s) that are applying for coverage under this enrollment form to disclose the information required by Aetna and described above to Aetna and/or its designated agents. I understand that I may revoke this authorization at any time while Aetna is determining eligibility for the coverage requested. To do so, I must notify Aetna in writing prior to the issuance of the policy. Revocation of this authorization will result in closure of this enrollment form.
- 4. I understand that Aetna will rely on such information to: 1) underwrite this enrollment form for coverage, make eligibility, risk rating, policy issuance and enrollment determinations for all of the persons applying for coverage; 2) administer claims and determine or fulfill responsibility for coverage and provisions of benefits; 3) administer coverage; and 4) conduct other insurance operations according to federal and state laws and regulations.

I authorize Aetna to use such information and to disclose such information to affiliates, Providers, payers, other insurers, third party administrators, vendors, consultants and governmental authorities with jurisdiction when necessary for my care or treatment, payment for services, the operation of my health plan, or to conduct related activities. This authorization will remain valid for 30 months from the date the authorization is signed, or in the case of the information described above collected with a medical claim, this authorization will be valid for the term of the coverage. I understand that Aetna will comply with the HIPAA Privacy Rules and that disclosure of such information will be done in accordance with applicable law.

- 5. I understand that I or my authorized representative is entitled to receive a copy of this enrollment form upon request, and that a photocopy is as valid as the original.
- 6. Providers are independent contractors and are not agents of Aetna. Provider participation may change without notice.
- 7. Agents may be compensated based on an individual's enrollment in this plan. Information on insurance agent/broker compensation is available from your agent or at Aetna.com.

Applicant's Social Security Number								
Enrollment Form ID Number								

### R. Signature(s) Required - All persons applying for coverage age 18 and over must sign and date below.

I understand that if my signature/date do not appear and/or are not current and/or my answers are incomplete this enrollment form will be declined. I have an obligation of communicating to Aetna in writing any medical conditions which occur to Applicant(s) listed in this enrollment form after the signature date on this enrollment form and before the effective date of the coverage, if approved.

I understand that any person who knowingly and with intent to defraud any insurance company or other person files an enrollment form for insurance or statement of claim containing any material false information or conceals, for the purpose of misleading information concerning any fact material thereto commits a fraudulent act, which is a crime and subjects such person to criminal and civil penalties.

By signing below, Applicant(s) agree to the statements listed above on this application and represent that all information supplied on this enrollment form is true and complete to the best of their knowledge. The undersigned Applicant(s) and agent (if applicable) certify that the Applicant(s) have read, or had read to him/them the completed application and understand that the information supplied in this enrollment form will be decisive for the approval of this application and that any misrepresentation and/or mistake in such information will be reason for cancellation/termination of the coverage for which Applicant(s) are applying. The Applicant(s) also agree to the conditions of enrollment on this enrollment form.

If adding dependents: I represent that the child/children listed on this form are eligible for dependent coverage under this plan because of their relationship as my legal dependents.

I understand that Aetna requires a copy of my child's birth certificate, adoption decree or other legal documentation that provides proof of my relationship to them for purposes of dependent verification.

NOTE: Failure to provide such documentation within 60 days of the date of coverage takes effect (unless otherwise required by the state) will be grounds for termination/cancellation of the coverage for the dependent child/children listed on this application and all claims incurred will become the financial responsibility of the undersigned member.

Applicant's Signature	Today's Date
Applicant's Spouse/Domestic Partner (If applying for coverage)	Today's Date
Applicant's Dependent (Not a minor)	Today's Date
Applicant's Dependent (Not a minor)	Today's Date
Signature of Insurance Producer (Required if applicable)	Today's Date

### S. HIPAA Coverage

If I or my dependents do not qualify for the Aetna Advantage Plans, I would like to be considered for enrollment in coverage under HIPAA. HIPAA eligibility requirements are explained below. I understand there are no underwriting requirements and no preexisting exclusions apply. If I qualify, please offer the HIPAA coverage and provide details regarding rates. If **Yes**, the following information must be provided. Names of Applicant(s) requesting HIPAA coverage:

1. Are you covered by or eligible for Medicaid, Medicare, or any other employ have other health coverage? If <b>Yes</b> , you are not eligible for coverage under		Yes	🗌 No
<ol> <li>Have you had a minimum of 18 months* of continuous health care coverage insurance coverage issued on a group or individual basis; Medicare; Medicare program of the Indian Health Services or of a tribal organization; a state Health Benefit Plan (FEHBP); a public health plan (as defined in Federal R 5(e) of the Peace Corps Act, that ended within the last 63 days for a reaso * Or a minimum of 12 months of continuous health care coverage if your most insurance plan where the insurer offering the coverage exits the individual h If Yes, please attach the Certificate of Coverage from your employer or carrier Name of Applicant</li> </ol>	aid; health care for the uniform services; a medical the health benefits risk pool; The Federal Employees regulations); or any health benefit plan under section in other than non-payment of premium or fraud? recent coverage was through an individual health ealth insurance market and cancels your coverage. or OR letter from the employer stating the following:	☐ Yes	☐ No
Start Date (Mo/Day/Yr.)			
Name of insurance carrier(s)	Telephone No.		
If <b>No</b> , you are not eligible for HIPAA coverage.			
<ol> <li>Were you eligible for COBRA or State Continuation coverage or conversio information:</li> </ol>	n policy? If <b>Yes</b> , please provide the following	🗌 Yes	🗌 No
Start Date (Mo/Day/Yr.)	End Date (Mo/Date/Yr.)		
If <b>No</b> , please explain:			
If COBRA or State Continuation coverage is not exhausted, you are n	ot eligible for HIPAA coverage.		